



<https://www.execcapital.co.uk/job/multi-asset-portfolio-manager/>

## Multi-Asset Portfolio Manager

### Description

**Job Title:** Multi-Asset Portfolio Manager

**Location:** London, United Kingdom

**Department:** Multi-Asset Investment Team

**Reports to:** Head of Multi-Asset Investments

### Job Summary:

A highly regarded asset manager based in London is seeking to add a talented and experienced Multi-Asset Portfolio Manager to their investment team. The successful candidate will be primarily responsible for managing multi-asset portfolios, conducting in-depth analysis of investments, and executing strategies to achieve long-term investment out performance. This role offers a unique opportunity to work within a dynamic and collaborative environment, contributing to the firm's reputation for excellence in multi-asset management.

### Responsibilities

#### Key Responsibilities:

- **Portfolio Management:**
  - Manage a range of multi-asset portfolios, ensuring alignment with client objectives, risk profiles, and the firm's overall investment strategy.
  - Implement and monitor strategic and tactical asset allocations across various asset classes, including equities, fixed income, alternatives, and currencies.
  - Continuously assess portfolio performance, making adjustments to achieve target returns and manage risk effectively.
- **Investment Analysis:**
  - Conduct thorough analysis of potential investment opportunities across multiple asset classes, using both quantitative and qualitative methods.
  - Evaluate macroeconomic trends, market conditions, and geopolitical developments to inform investment decisions.
  - Collaborate with the research team to identify emerging investment opportunities and risks, integrating insights into portfolio strategies.
- **Strategy Development:**
  - Develop and implement innovative investment strategies designed to achieve long-term outperformance while managing risk.
  - Contribute to the development of the firm's multi-asset investment philosophy, process, and product offering.
  - Regularly review and update investment strategies in response to changing market conditions, client needs, and regulatory requirements.
- **Client Engagement:**
  - Work closely with the client relations team to communicate portfolio strategies, performance, and market views to clients and

### Hiring organization

Exec Capital

### Employment Type

Full-time

### Beginning of employment

1st October 2024

### Duration of employment

Perm

### Industry

Asset Management

### Job Location

London

### Working Hours

9-5

### Base Salary

£ 120,000 - £ 140,000

### Date posted

August 28, 2024

### Valid through

30.09.2024

stakeholders.

- Participate in client meetings, presentations, and investment reviews, providing insights and updates on portfolio management activities.
- Tailor investment solutions to meet the specific objectives and constraints of individual clients, ensuring high levels of client satisfaction and retention.
- **Team Collaboration:**
  - Collaborate with other portfolio managers, analysts, and researchers across the firm to leverage collective expertise and achieve optimal investment outcomes.
  - Mentor and guide junior team members, fostering a culture of continuous learning and professional development.
  - Contribute to cross-team projects and initiatives aimed at enhancing the firm's investment capabilities and overall performance.
- **Risk Management:**
  - Monitor and manage portfolio risk, ensuring that exposures are consistent with investment mandates and risk appetite.
  - Implement appropriate risk management tools and techniques, including stress testing, scenario analysis, and value-at-risk (VaR) assessments.
  - Ensure compliance with all regulatory requirements and internal risk management policies, maintaining the highest standards of governance.

## Qualifications

### Qualifications:

- Bachelor's degree in Finance, Economics, or a related field. A Master's degree or professional qualifications such as CFA or equivalent are highly desirable.
- A minimum of 7-10 years of experience in portfolio management, with significant exposure to multi-asset investing.
- Strong understanding of global financial markets, macroeconomic trends, and various asset classes, including equities, fixed income, alternatives, and currencies.
- Proven track record of delivering consistent investment performance and managing risk in multi-asset portfolios.
- Excellent analytical and quantitative skills, with the ability to interpret complex data and make informed investment decisions.
- Strong communication and presentation skills, with the ability to articulate investment strategies and insights to clients and stakeholders.
- Proficiency in portfolio management software, risk management tools, and Bloomberg/Reuters terminals.

### Key Competencies:

- Portfolio Management Expertise
- Investment Strategy Development
- Market Analysis
- Client Communication
- Risk Management
- Team Collaboration
- Analytical and Quantitative Skills

## Job Benefits

**Compensation:** Competitive salary and performance-based bonuses, along with a comprehensive benefits package including pension contributions, private healthcare, and opportunities for career development.

**Contacts**

Exec Capital are a leading recruiter to the asset management industry.